

TABLE OF CONTENTS

Section 1	Introduction	1
1.1	Background	1
1.2	Study Area	1
1.3	Issues	1
Section 2	A Statistical Overview of Agriculture in Niagara.....	3
2.1	Ranking the Total Number of Farms, Area of Farmland, and Gross Farm Receipts in 2006	3
2.2	Change in Number of Farms and Area of Farmland between 2001 and 2006.....	8
2.3	Change in Number of Farms by Product Type.....	12
2.4	Land Ownership	14
2.5	Farm Size.....	19
2.6	Farm Type	20
2.7	Gross Farm Receipts	37
2.8	Farm Operating Costs	52
2.9	Characteristics of Farm Operators.....	56
2.10	Summary.....	58
Section 3	Economic Impact	59
3.1	Production Profile.....	59
3.2	Measuring the Economic Impact of Agricultural Production in Niagara	60
3.3	The Economic Impact of Agricultural Production in Niagara	62
3.4	Summary.....	66
Section 4	Trends, Issues, Actions and Conclusions	67
4.1	Trends and Issues	67
4.2	Economic Update.....	69
4.3	Actions – The Agricultural Action Plan – Economic Viability for the Long Term	69
4.4	Conclusions	72

Appendix 1 - Measuring the Economic Impact of Agricultural Activities in the Regional Municipality of Niagara: Update using 2006 Census of Agriculture Data